

SWISS COMPETENCE CENTER for ENERGY RESEARCH SUPPLY of ELECTRICITY

Drivers for change: socio-economics, climate change, and environment

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Commission for Technology and Innovation CTI



Agenda

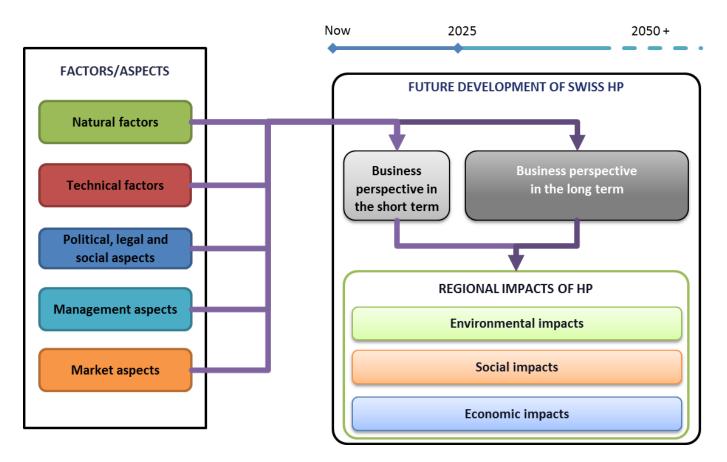
Socio-Economic Drivers

Environmental Drivers

Climate Change Impact



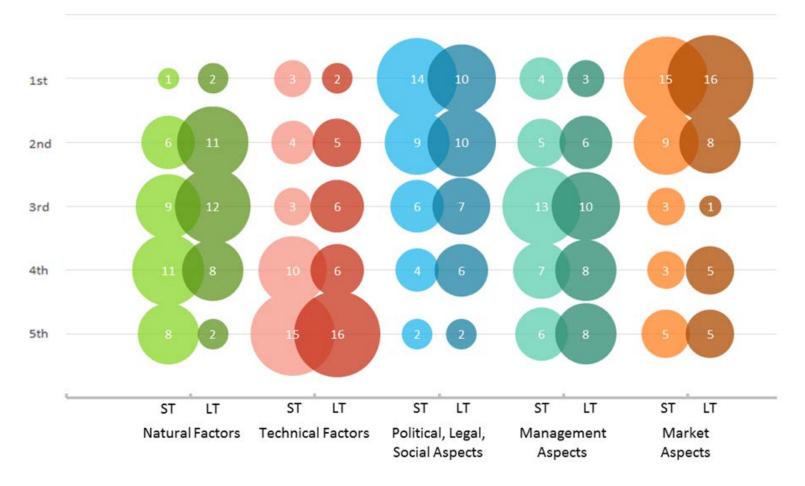
Identifying Main Drivers



Swiss HP faces multiple challenges both in the short and long run That feed back to the regional socio-economic development



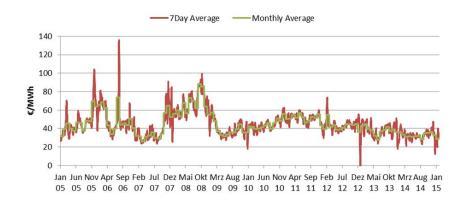
The Stakeholder's Perspective



Market and Policy aspects are the current main concerns



The Two Sides of the Swiss HP Dilemma





Market Price Decline:

- Low CO2 price
- Low coal prices
- High RES injection

The trend is likely to remain stable for the coming years!

High Production Costs:

- Swiss Price Level
- Investment Costs
- Fees and Concessions

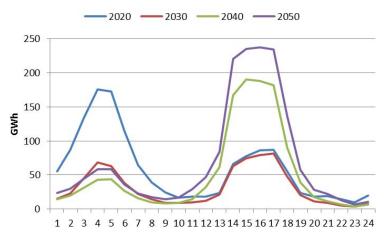
Changes will take time!



The Market Side



Swiss HP must take into account all possible market alternatives → Ongoing model evaluation of the impact of different markets for HP profitability

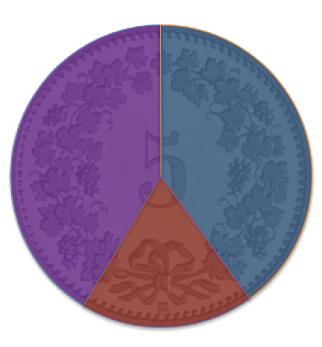


Long term uncertainty big challenge for investment decisions

→ Deriving new investment evaluation approaches for future scenarios

The Policy Side





Operation Costs:

Efficiency gains possible? Int. competition in a harmonized market?

Investment Costs:

Depreciation rules designed for non-market environment \rightarrow need to be adjusted for risky, cyclical dynamics of liberalized markets

Fees, Concessions:

Also designed for non-market environment → Adjustment process highly political (different stakeholder groups, federal vs. local interests), new designs need to be developed (i.e. royalties) and assessed



Agenda

Socio-Economic Drivers

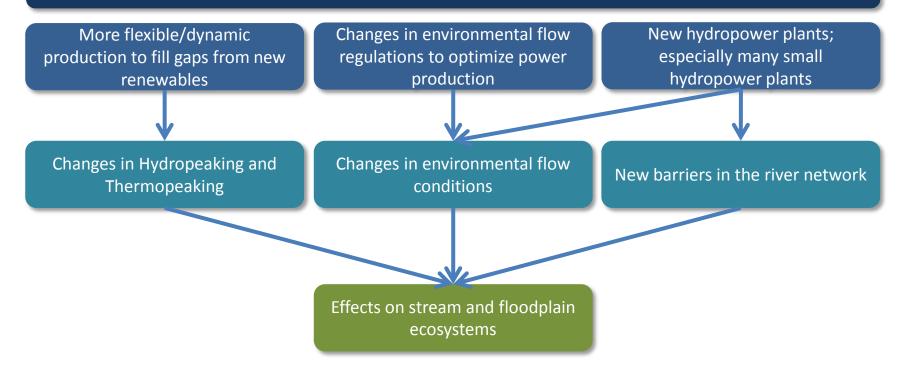
Environmental Drivers

Climate Change Impact

Environmental Impacts of Increased Hydropower Production

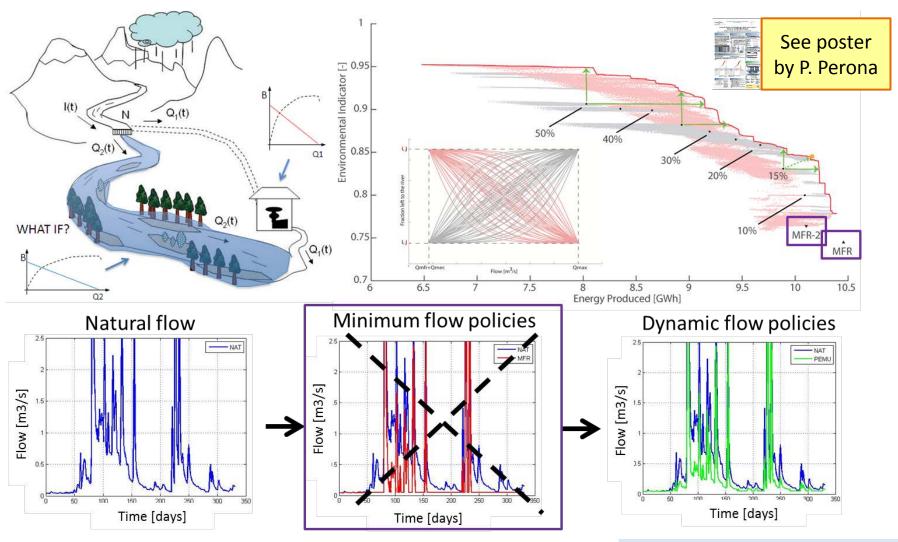








Example: Optimization of Environmental Flows



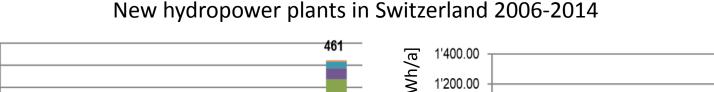
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SCCER-SoE Conference 2015

Figures: P. Perona, L. Gorla

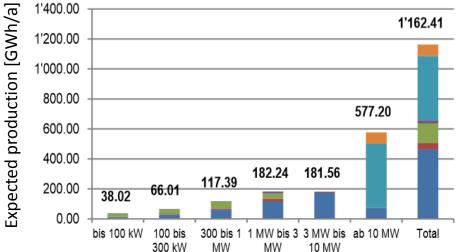
Large Number of (Subsidized) **Small Hydropower Plants**





Number of hydropower plants 200 150 79 100 35 22 50 0 bis 100 kW 100 bis 300 bis 1 1 MW bis 3 3 MW bis ab 10 MW Total 300 kW MW MW 10 MW

- New hydropower > 10 MW
- Modified hydropower > 10 MW
- Infrastructure (without KEV)
- Infrastructure (with KEV)
- Small hydropower (without KEV)
- Small hydropower (with KEV)



KEV: Feed-in remuneration at cost

Figure: Wasser-Agenda 21

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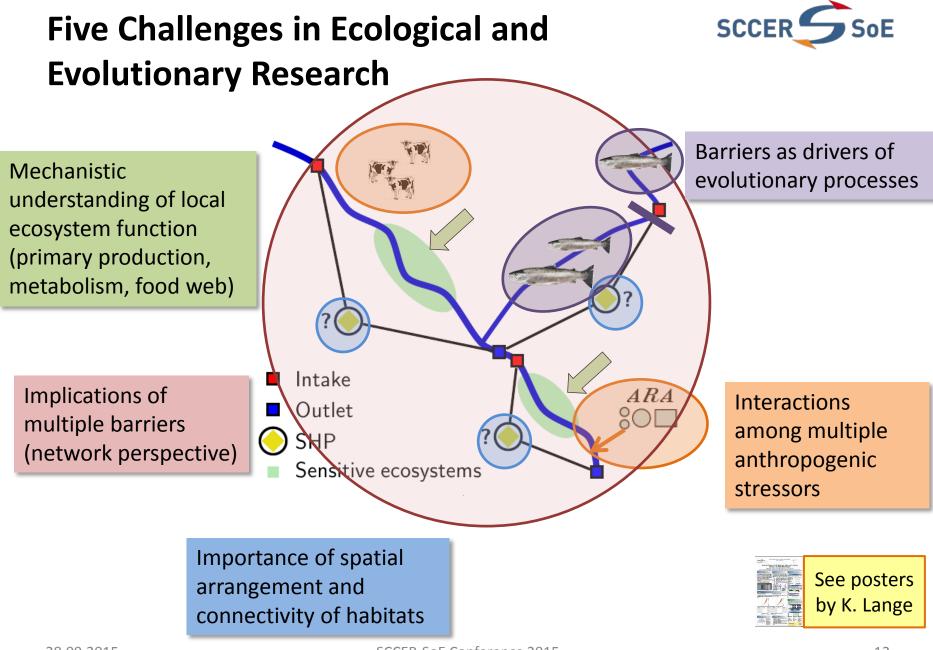
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400 350

300

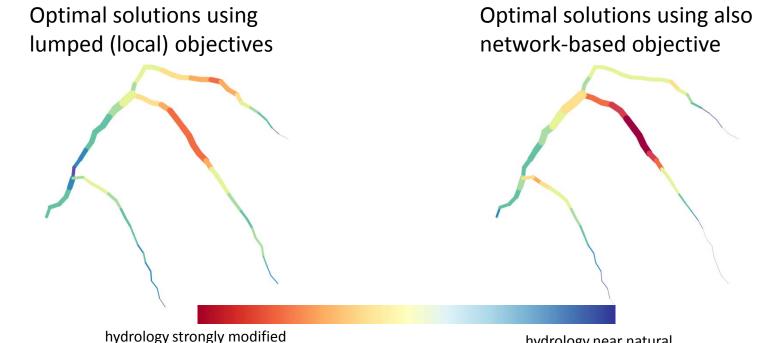
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Example: Positioning of Small Hydropower Plants in a River Network





hydrology near natural

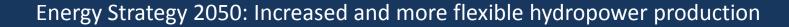
Line thickness: Fraction of "optimal" solutions where a specific river stretch is a residual flow stretch

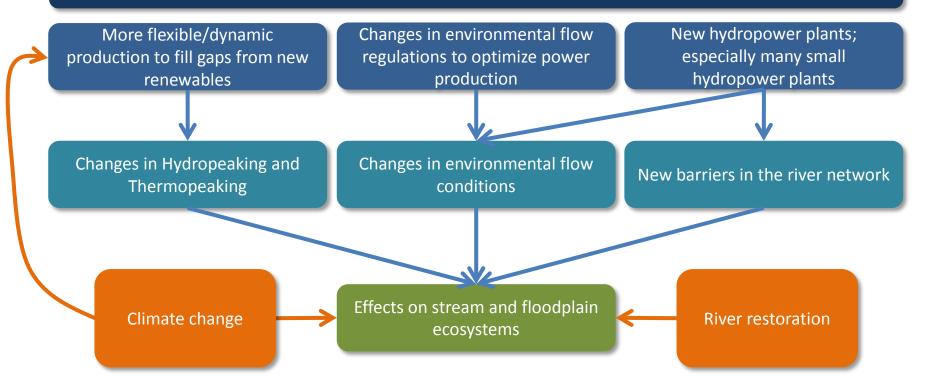
Importance of selecting "good" objectives and of considering the network perspective



Environmental Impacts of Increased Hydropower Production









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Pespectives for water resources in Switzerland -2100



The general trend is well-known.

SwisselectricResearch study (2011): Change in mean annual production (2021-50): **+0.9% to -1.9%** *summer:* **-4.4% to -6.3%** *winter:* **+10.1%**

Hänggi, Weingartner and Balmer, WEL, 2011/4

Forecasts / perspectives at different temporal scales



Time scale	Type of forecast	Relevance for hydro- power operation	SCCER research and projects
< 1 day	Now-casting	Flood management; sediment management	1
1-10 days	Short-term forecasts	Regular operation of HP plants	2
1-3 months	Seasonal forecasts	Production planning	3
1-10 years	Decadal forecasts	Decisions on investments	4
10-100 years	Long-term perspectives	Long-term strategies; concessions	6 7

1234567

Sediment transport measurement system Albula – Solis (WSL, BAFU)

OPT-HE: Hydrological high performance forecast for hydropower production – hydrological modelling (LCH-EPFL, e-dric.ch, et al.)

HEPS4Power: Extended-range Hydrometeorological Ensemble Predictions for Improved Hydropower Operations and Revenues (WSL, MeteoSchweiz, e-dric, Alpiq)

Decadal hydro-glaciological forecasts for the Swiss hydropower sector in high mountain catchments (WSL, VAW-ETHZ, Alpiq)

Mapping of alpine glaciers using helicopter-borne radar - a comprehensive analysis of Swiss alpine glaciers (VAW-ETHZ, SGPC)

Generation of very high-resolution climate scenarios for hydropower projection – addressing climate uncertainty and extreme events (C2SM, ETHZ)

Studio sugli effetti dei cambiamenti climatici riguardo l'idrologia dei bacini idroelettrici Ticinesi (WSL, Elettricità della Svizzera Italiana)



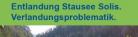
Example

Spring 2015: Installation of new sediment transport measurement system Albula (Tiefencastel) above HP dam Solis.



Short-term: Operation of sediment by-pass tunnel (ewz)

Long-term: Knowledge about the climaterelated change in sediment delivery



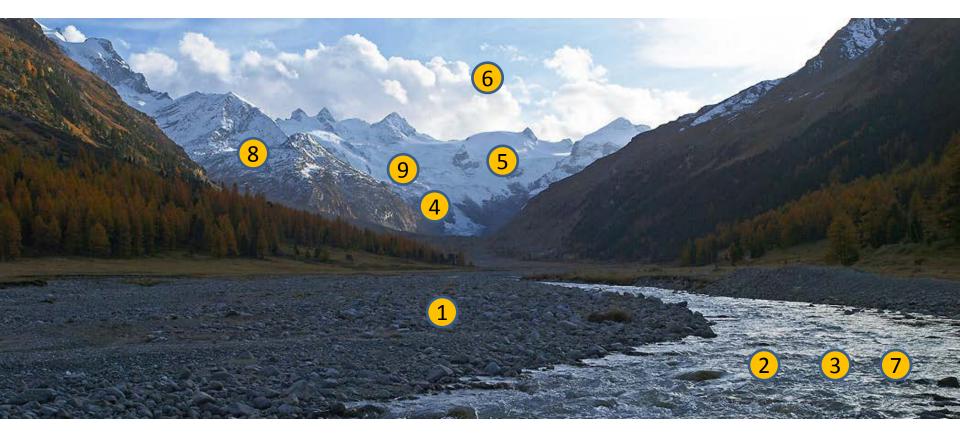
Geschiebeeintrag: ca. 80'000 m³/a (= ca. 1 LKW pro Stunde)



En Unternehme der Stadt Zürich



SCCER Sole Hydro-geomorphic controls of HP production

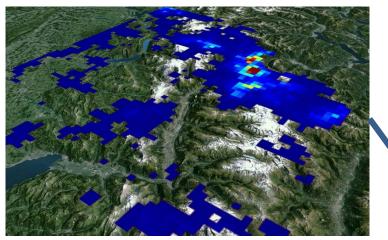


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Potential for future hydropower plants in Switzerland: a systematic analysis in the periglacial environment (VAW-ETHZ)

Synthesis

Stochastic weather generator (Peleg et al., *C2SM*, *HWRM-ETHZ*)

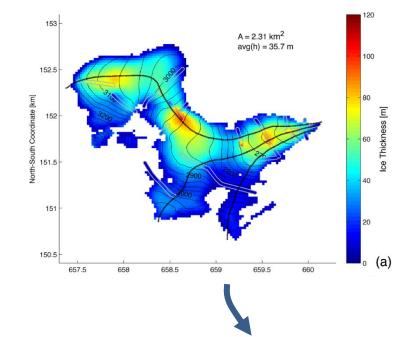


Sediment transport measurements (Rickenmann et al., *WSL*)





Swiss glacier ice volume (Rabenstein et al., VAW-ETHZ)



Update of perspectives for water ressources and sediment transport

planned for 2017/18



Conclusion: Drivers for change

- Essential knowledge base for HP industry
- Not primarily for immediate return, but indispensable for long-term investments and strategies
- The potential for improvements of forecasts/ predictions in this field is considerable



