

# Swiss Potential for Hydropower Generation and Storage White paper

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# Outline

- Introduction
- Potential changes in HP generation and storage
- Challenges and opportunities for hydropower
- Synthesis
- Recommendations

Fieschergletscher  
and Wysswasser  
(Picture: VAW 2013)

# Introduction

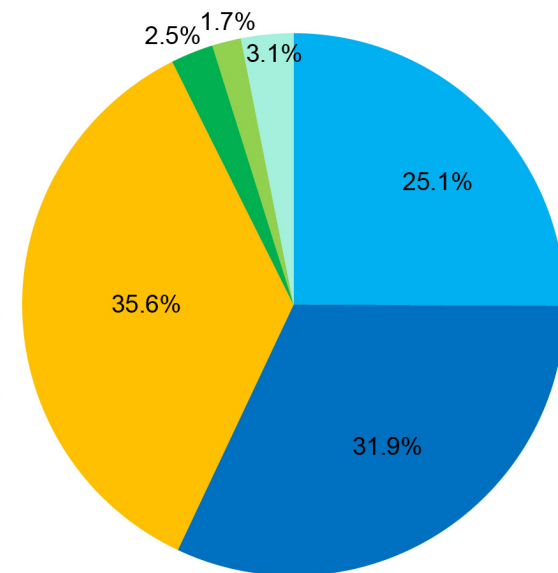
## The present and future role of HP

### Present:

Central pillar of Swiss electricity generation portfolio

- ~57% of total electr. generation
- Electricity imports in winter half year

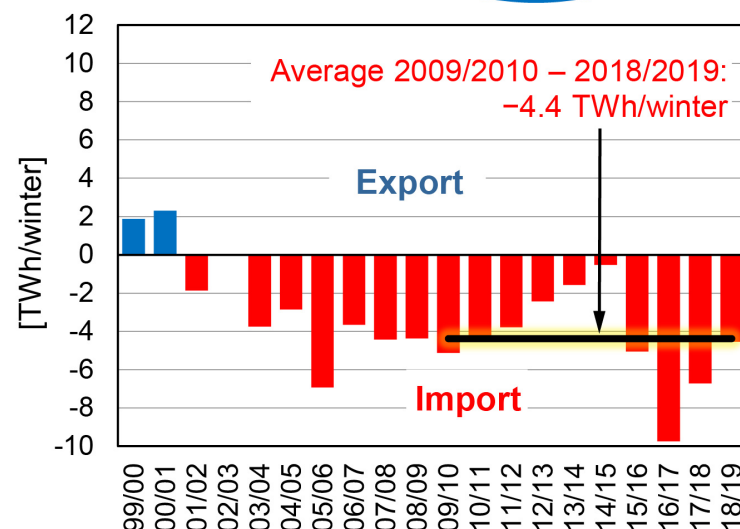
- Run-of-river hydropower plants  
≈44% of total HPP (world: 65%)
- Storage hydropower plants  
≈56% of total HPP (world: 35%)
- Nuclear powerplants
- Conventional-thermal power and district heating plants (non-renewable)
- Conventional-thermal power and district heating plants (renewable)
- Other renewables



### Future:

Swiss Energy Strategy (ES) 2050

- Production targets
  - **≥ 37.4 TWh/yr in 2035** (Energy Act)
  - **38.6 TWh/yr in 2050** (Federal Council 2013)
  - **increase of ≥ 5 TWh/winter by 2035** (ElCom, 2020)
- Increasing need for regulating power

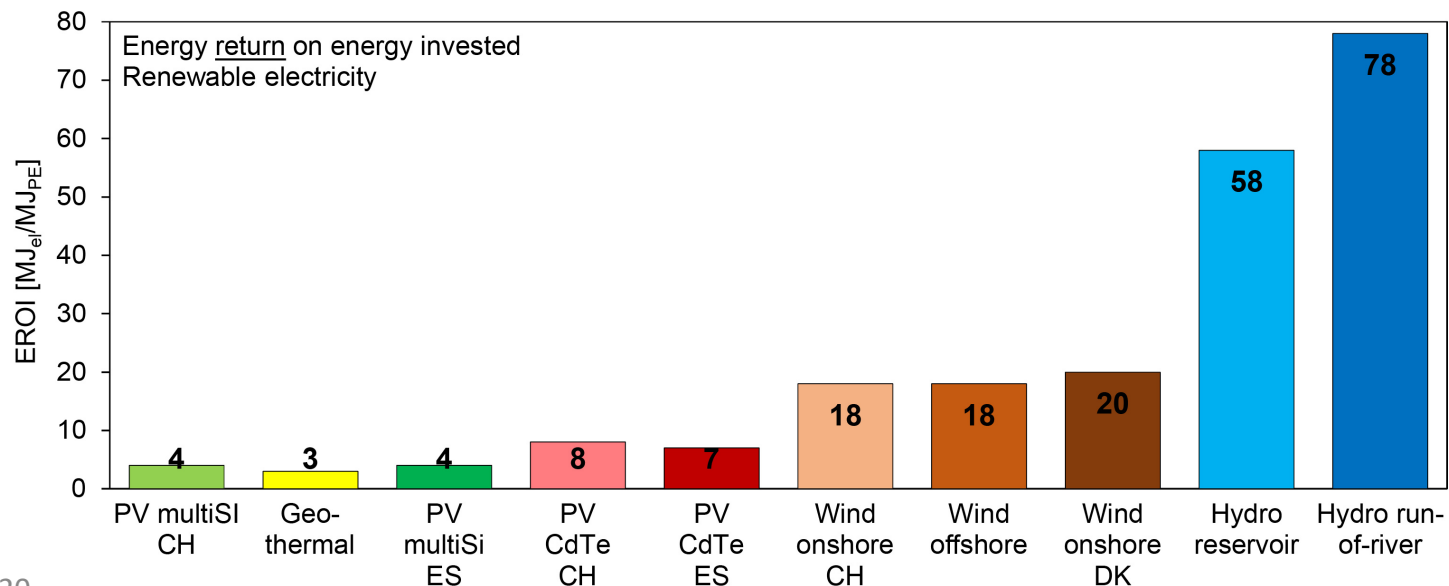
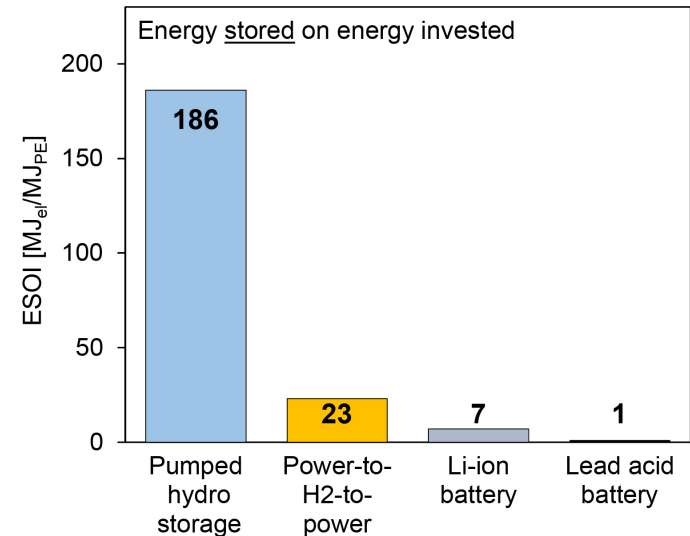


# Introduction

## HP *strengths* and weaknesses

Hydropower is favorable with respect to:

- Energy Return on Energy Investment (EROI)
- Energy Stored on Energy Invested (ESOI)
- Life-Cycle Assessment (LCA)
- Green-House Gas (GHG) emissions



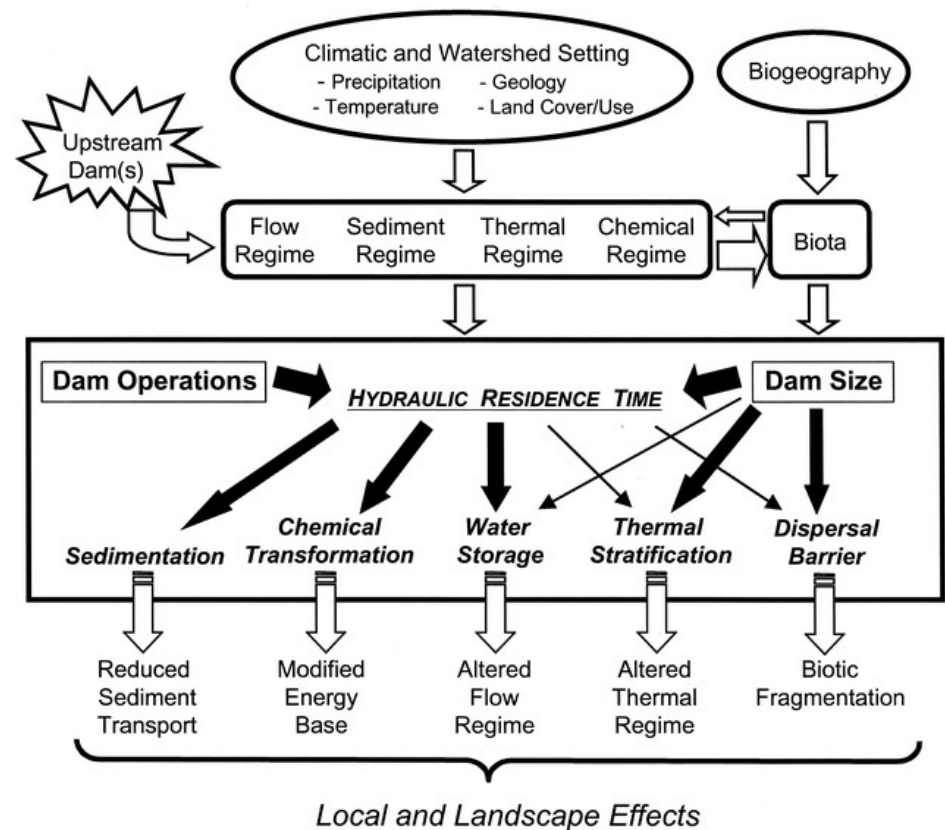
# Introduction

## HP strengths and *weaknesses*

Hydropower can have negative impacts on terrestrial & aquatic ecosystems

- Longitudinal connectivity (e.g. fish & sediment continuum)
- Residual flow reaches
- Hydro-/thermopeaking

*Effects of dam-reservoir systems on fundamental riverine bio-physical processes*



Source: Poff & Hart (2002)

# Potential changes

*Generation: new schemes, upgrades and renewals*

- More than 90% of Swiss HP potential already exploited
- Multiple studies on HP potential by SWV, SFOE, SCCER-SoE

	<b>Annual generation [TWh/year]</b>	<b>Winter semester generation [TWh/winter]</b>
New small and large HP	0.7 – 1.7	0.3 – 0.7
Upgrades/extensions	0.4 – 1.5	0.2 – 0.6
Renewal/refurbishment	0.5 – 1.0	0.2 – 0.4
Periglacial HP	0.0 – 0.8	0.0 – 0.5
Dam heightening	0.0 – 0.2	0.2 – 1.5

→ Dam heightening may significantly contribute to winter production



# Potential changes

*Storage: periglacial HP and dam heightening*

	Stored energy [TWh]
Dam heightening	0.2 – 1.5
Periglacial HP	0.0 – 1.0
Renewal/refurbishment	0.1 – 0.2
New small and large HP	–
Upgrades/extensions	–



Periglacial reservoir Trift Glacier  
145 GWh/year; 215 GWh of storage

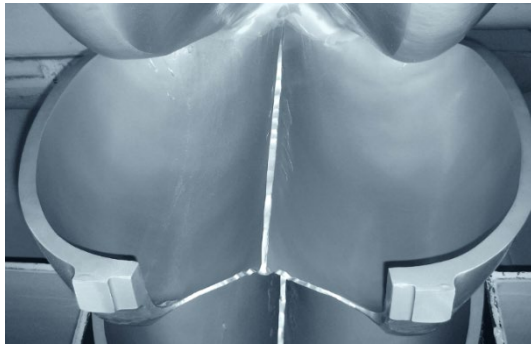


Heightening of Vieux Emosson dam  
(2012-2015) by +21.5 m (39%)  
→ +93% in volume

# Potential changes

## *Improved operation*

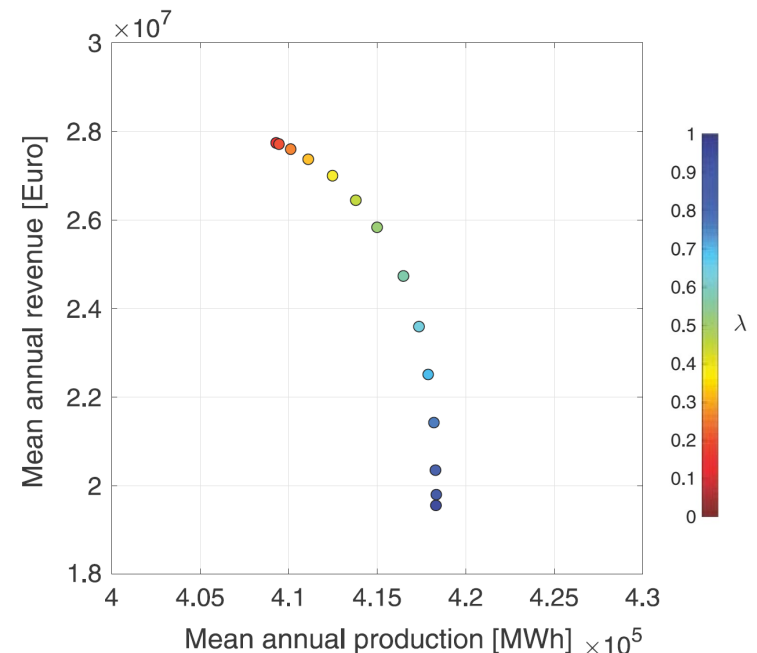
- Sub-seasonal runoff forecasts can reduce spillage and increase generation
- Real-time suspended sediment monitoring to reduce hydro-abrasion
- Dualism between maximized production and maximized revenue  
→ New incentives needed (e.g. flexible water fees)?



Felix (2016)



VAW (2018)



Anghileri et al. (2018)



# Potential changes

## *Environmental aspects*

Swiss Waters Protection Act (WPA) requires (until 2030):

- Minimum residual flow
  - dynamic / non-proportional flows can be beneficial for ecology and HP system efficiency
- Limitation of hydro- and thermopeaking
  - see Whitepaper “Flexibility”
- Facilitation of up-/downstream fish migration
  - new technical solutions for d/s migration needed
- Limitation of bed load budget modification
  - flushing, bypassing, venting, dredging, replenishment
    - no estimates for production loss as measures are not yet defined

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	<b>Annual generation [TWh/year]</b>	<b>Winter semester generation [TWh/winter]</b>
Increased residual flow	–3.6 to –1.9	–1.5 to –0.8
Fish d/s migration measures	–1.0 to –0.2	–0.4 to –0.1

# Potential changes

## *Climate change effects*

Energy transition coincides with a significant change in climate, which:

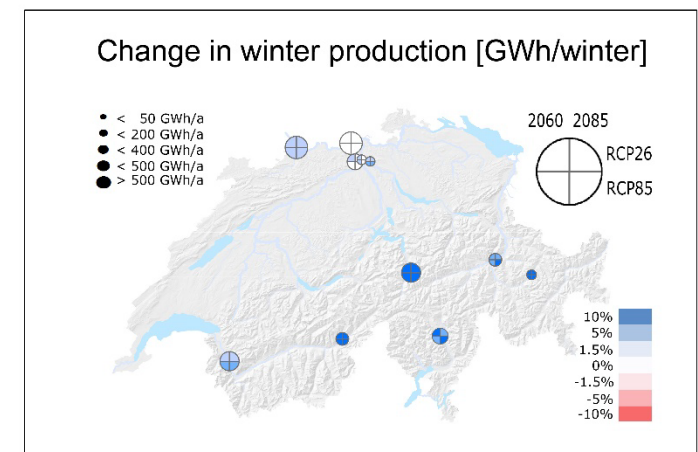
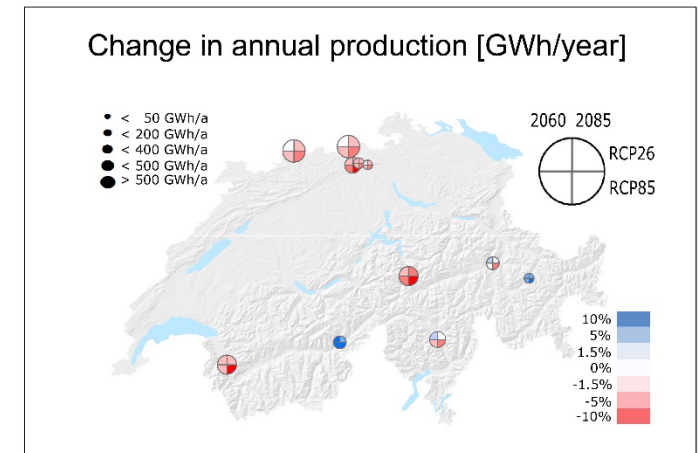
- affects annual and seasonal HP generation
- alters sediment input
- modifies the occurrence of natural hazards

Run-of-river HP (values refer to 2060):

- annual: -0.3% (RCP2.6), -2.9% (RCP8.5)
- winter: +6.4% (RCP2.6), +8.4% (RCP8.5)

Storage HP:

- No significant change in annual precipitation
- Significant losses in ice melt-dominated catchments



# Challenges and opportunities

## Challenges

### Market situation & regulatory framework

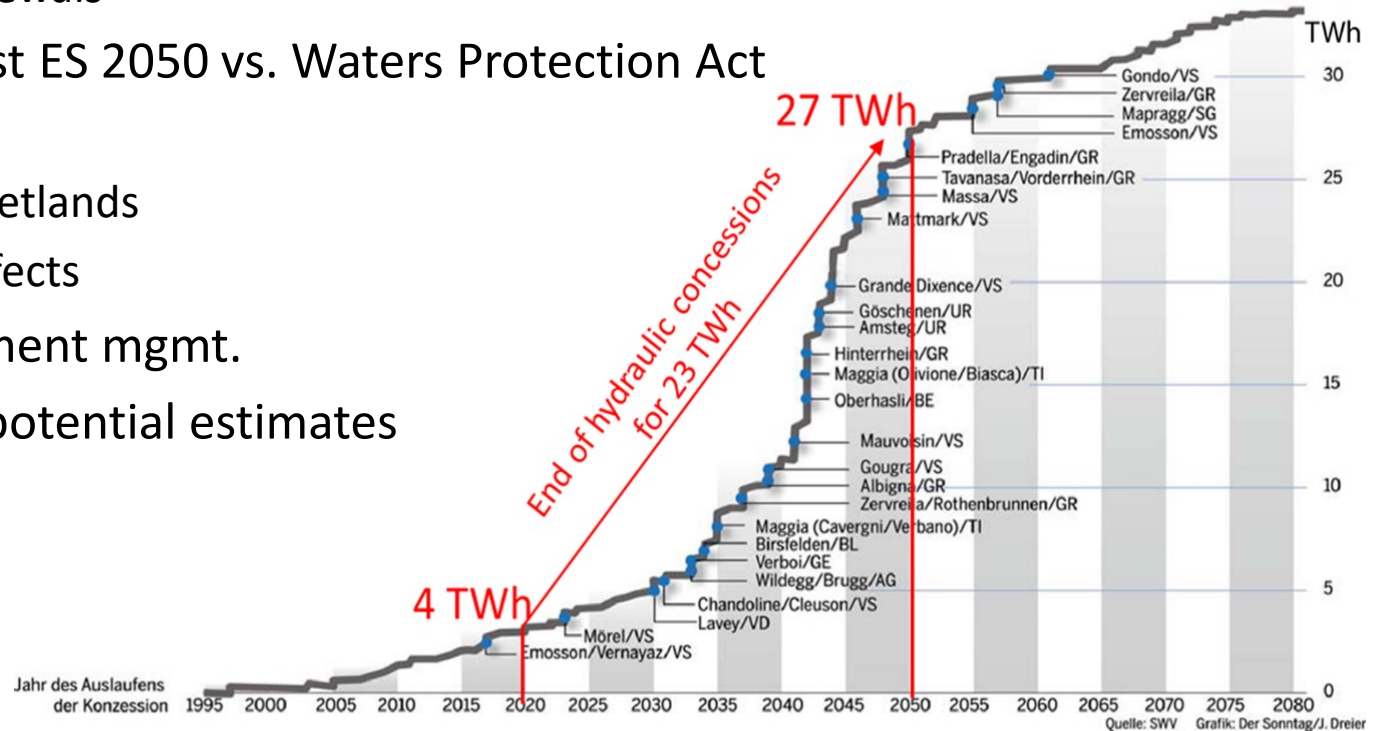
- Amortization treaties
- Concession renewals

### Conflict of interest ES 2050 vs. Waters Protection Act

- Residual flow
- Protection of wetlands
- Hydrological effects

### Sustainable sediment mgmt.

### Uncertainties in potential estimates



# Challenges and opportunities

## *Opportunities*

### New glacier lakes

- Timeframe?
- Potential source of natural hazards

### Multipurpose reservoirs – potential reduction in HP generation

- Irrigation (Aare catchment / Seeland, Val de Bagnes)
- Tourism

### Natural hazard protection

- Flood protection
- Protection against mass movement

→ How to monetarize these incentives?

# Synthesis

Increased or reduced generation and storage (with reference to 2019) due to ...	annual generation [TWh/year]			winter semester generation [TWh/winter]			stored energy / storage volume [TWh / Mio m³]						Anno- tation
scenario	lower	interm.	upper	lower	interm.	upper	lower		interm.		upper		
... new small- and large-scale HP plants (except periglacial HP)	0.7	1.2	1.7	0.3	0.5	0.7	-	-	-	-	-	-	a)
... new HP storage plants in periglacial environment	0	0.4	0.8	0	0.2	0.5	0	0	0.5	200	1.0	400	b)
... upgrade and extension of existing HP plants	0.4	1.0	1.5	0.2	0.4	0.6	-	-	-	-	-	-	c)
... dam heightening	0	0.1	0.2	0.2	0.8	1.5	0.2	80	0.8	280	1.5	470	d)
... renewal and refurbishment of existing HP schemes	0.5	0.8	1.0	0.2	0.3	0.4	0.1	-	0.1	-	0.2	-	e)
... increased residual flow releases according to Waters Protection Act	-3.6	-2.5	-1.9	-1.5	-1.0	-0.8	-	-	-	-	-	-	f)
... fish protection and downstream migration measures at run-of-the-river low-head HP plants	-1.0	-0.4	-0.2	-0.4	-0.2	-0.1	-	-	-	-	-	-	g)
Total changes	-3.0	0.5	3.1	-1.0	1.1	2.8	0.3	80	1.4	480	2.7	870	

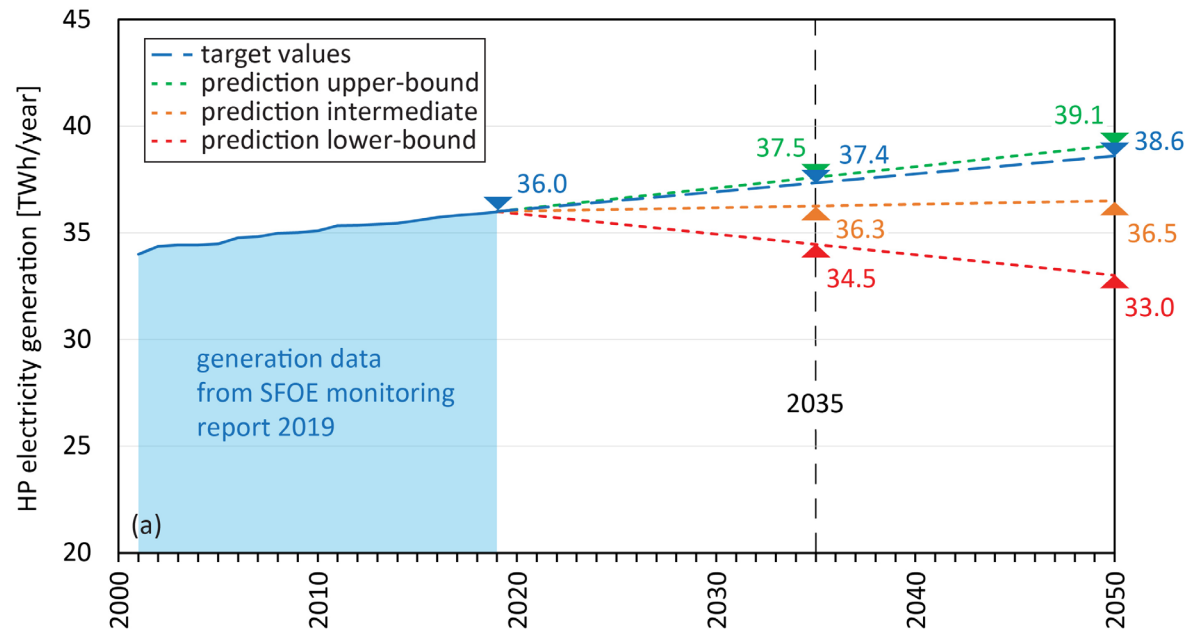
## Conclusions:

- Target of ES 2050 will only be met in “upper-bound generation” scenario
- In a more realistic “intermediate” scenario the generation gains from both extensions and new constructions are countered by reductions driven by environmental mitigation measures
  - hardly any net increase in annual generation
  - ~1.1 TWh/winter increase in winter generation

# Synthesis

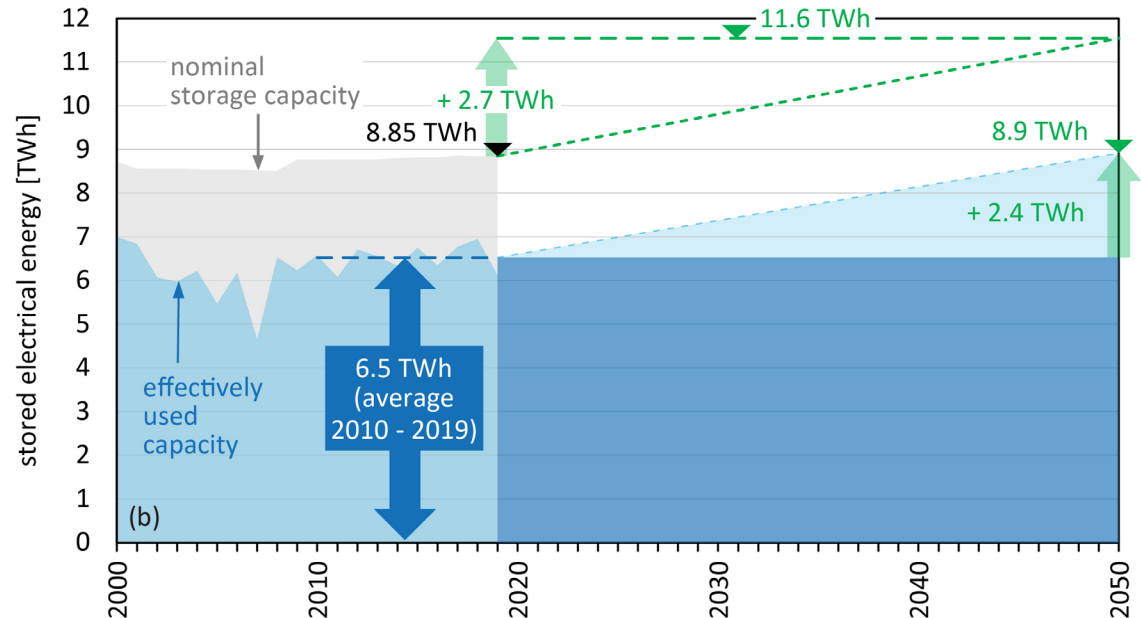
## HP annual generation

- «on track» for «upper-bound»
- «flat line» for intermediate scenario
- decrease for «lower bound»



## HP storage

- Figure for «upper-bound» scenario
- +2.4 TWh effective storage (~55% of winter imports 2010-2019)





# Recommendations for policy makers

- Prioritize **renewals, upgrades and extensions of existing HP schemes** (including more storage by dam heightening)
- Consider **new HP storage schemes** in areas of retreating glaciers (periglacial sites) by weighing various interests
- **Act now!** – the planning, licensing and realization of major HP projects takes at least 15 years
- **Take additional actions** towards achieving the goals of the ES2050 (framework conditions and incentives)
- Realize potential projects on a **priority scheme based on sustainability criteria**

# Thanks for your attention!



# Thanks for all who contributed !!



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